

INFINZ AWARDS

2023 WINNERS ANNOUNCED

The Winners were announced at the INFINZ Awards Gala Dinner on 25 May 2023 at Shed 10 in Auckland.

BLOOMBERG – Excellence in Treasury

- Spark NZ

LINK MARKET SERVICES – Best Investor Relations

- Meridian Energy

HUNTER CAMPBELL – Emerging Leader of the Year

- Dean Anderson

MINTERELLISONRUDDWATTS – M&A Transaction of the Year

- The Merger of Tourism Holdings and Apollo Tourism & Leisure
Acquirer: Tourism Holdings
Financial Adviser: Jarden

COMPUTERSHARE – NZ Debt Market Issue of the Year

- Issuer: New Zealand Debt Management
Issue: \$3b Senior Unsecured Fixed Rate Green Bonds
Joint Lead Managers: ANZ, BNZ, Deutsche Bank, UBS, Westpac
Green Bond Framework: Joint Structuring
Advisers: BNZ, Deutsche Bank

NZX – Research Report of the Year

“In Holdings We Trust: Uncovering the ESG Fund Lemons”. Authored by Lachie McLean, Ivan Diaz-Rainey, Sebastian Gehricke and Renzhu Zhang

PwC – NZ Equity Market Transaction of the Year

- Air New Zealand \$1.2b (200% of issued capital) renounceable rights offer
Joint Lead Managers & Underwriters: UBS, Citigroup
Joint Lead Manager: Forsyth Barr

FITCH RATINGS – Innovation in Financial Services

- Sharesies - Changing the way retail investors participate in capital raises

INVEST NEW ZEALAND – Te Tohu Kahukura Māori Leadership in Finance Award

- Debbie Birch

BDO – Mid-Market Equity Transaction of the Year

- Lodestone Energy, Series B Equity Raise of \$55m
Issuer: Lodestone
Sole Financial Adviser: Jarden

CHAPMAN TRIPP – Diversified Growth Fund Manager

- Milford Asset Management

BUSINESS NZ – Corporate ESG Award

- ASB Bank

TAX MANAGEMENT NZ – Mid-Market Debt Transaction of the Year

- Lodestone Energy: Subordinated Debt Financing
Borrower: Lodestone
Lead Manager: Jarden
Funder: IFM Investors

PUBLIC TRUST – Debt Deal of the Year

- Te Rūnanga o Toa Rangatira Incorporated: Debt facilities of \$368m to fund purchase of properties from the Crown
Transacting Entity: Te Rūnanga o Toa Rangatira Inc
Mandated Lead Arrangers: Armillary Private Capital, JP Morgan, Craigs Investment Partners
Lenders: ANZ, BNZ, Booster, Fisher Funds, Rotomā No.1 Incorporation, Westpac

JOHNSON PARTNERS – Leadership Award

- Lewis Gradon, Managing Director and CEO, Fisher & Paykel Healthcare

INFINZ Fellows

- Clyde D'Souza
- Murdo Beattie

INFINZ Distinguished Fellow

- MJ Daly

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